Statement of Intent for ECO4 and Great British Insulation Scheme

Local Authority name: Barnsley Metropolitan Brough Council

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Publication on web site: <a href="https://www.barnsley.gov.uk/warmhomes">www.barnsley.gov.uk/warmhomes</a>

This statement sets out Barnsley Council's flexible eligibility criteria for the Energy Company Obligation (ECO4) and Great British Insulation schemes which run until March 2026.

The ECO4 scheme will focus on supporting low income and vulnerable households. The scheme will improve the least energy efficient homes helping to meet the Government's fuel poverty and net zero commitments. The Great British Insulation Scheme will support the ECO4 scheme in the delivery of predominantly single measures targeted at a wider range of households.

The flexible approach for Local Authorities (LAs) to identifying fuel poor and vulnerable households who may benefit from heating and energy saving measures is referred to as "ECO4 Flex" and "Great British Insulation Scheme Flex".

The Council is publishing this Statement of Intent (SoI), on the 01/05/2024 to confirm that each of the households declared will adhere to at least one of the four available routes outlined below.

**Route 1:** Owner-occupied and private rented sector households with a gross annual income less than £31,000. This cap applies irrespective of the property size, composition, or region.

☑ Route 2: Owner-occupied and private rented sector households that meet a combination of two of the following proxies:

**Proxy 1)** Homes in England in Lower-layer Super Output Area 1-3 (LSOA)<sup>1</sup>

**Proxy 2)** A person living at the premises is entitled to a Council Tax reduction on the grounds of low-income.

**Proxy 3)** A person living at the premises is considered to be vulnerable to the cold under the National Institute for Health and Care Excellence (NICE) Guidance NG6: Recommendation 2, for a reason other than their low-income<sup>2</sup>\*

**Proxy 4)** A child living at the premises is eligible for free school meals, due to low-income<sup>3</sup>

**Proxy 5)** A person living at the premises is supported by a scheme established by the LA/DA that is named and described within their Statement of Intent and established to support people living on a low-income and considered vulnerable to the cold under NICE Guideline NG6. In Barnsley, this will apply to resident's who are eligible for the Affordable Warmth Scheme by way of:

- Low Income

The total household residual income, after fuel costs, is below the poverty line (where residual income is defined as equivalised income less housing, tax and national insurance)

Low Energy Efficiency

The EPC rating of the property is D, E, F, or G

<sup>&</sup>lt;sup>1</sup> Published at https://www.gov.uk/government/statistics/english-indices-of-deprivation-2019. The deciles are published in "File 7: all ranks, deciles and scores for the indices of deprivation, and population denominators".

<sup>2</sup> https://www.nice.org.uk/guidance/ng6/chapter/1-Recommendations#recommendation-2-ensure-there-is-a-singlepointofcontact-health-and-housing-referral-service-for

<sup>&</sup>lt;sup>3</sup> Under section 512ZB(4) of the Education Act 1996 or section 53 of the Education (Scotland) Act 1980

Additional Group

The EPC rating of the property is C, the boiler is over 8 years old and at least one of the following conditions is met, the household will also be eligible for support (provided they meet the Low-Income definition above):

- i) Adult over 70
- ii) Child under 16
- iii) Health condition made worse by living in a cold home (according to NICE Guidance)

**Proxy 6)** A household referred to the LA for support by their energy supplier or Citizens Advice or Citizens Advice Scotland, because they have been identified as struggling to pay their electricity and/or gas bills.

Proxy 7) [Please note, proxy 7 is for supplier owned debt data and is listed here for information only]. Households identified through energy supplier debt data. This route enables obligated suppliers to use their own debt data to identify either non pre-payment meter households (non-PPM), or pre-payment meter households (PPM)\*.

- a. **Non-PPM customers:** These are customers who have been in debt for more than 13 weeks ending with the day on which the declaration is made, and are in a debt repayment plan with their energy supplier or repaying their fuel debt through 3<sup>rd</sup> party deductions.
- b. **PPM customers:** Suppliers may also identify PPM households who:
  - have either self-disconnected or received supplier Discretionary/Friendly credit within the last 13 weeks ending with the day on which the declaration is made; or
  - are in a debt repayment plan with their energy supplier; or
  - repaying their fuel debt through 3<sup>rd</sup> party deductions.\*

Route 3: Owner-occupied and private rented sector households that have been identified by either a person registered in the General Practitioner Register, a Scottish Health Board, a Welsh Health Board, an NHS Foundation Trust, or an NHS Trust as vulnerable, with an occupant whose health conditions may be adversely affected by living in a cold home. These health conditions must be cardiovascular, respiratory, immunosuppressed, or limited mobility related.

☑ Route 4 [applicable to ECO4 Flex only]: Owner-occupied and private rented sector households that are referred under Route 4: Bespoke Targeting. Suppliers and LAs can submit

<sup>\*</sup> Note proxies 1 and 3 cannot be used together.

<sup>\*</sup> Proxy 7 cannot be used in combination with proxy 5 or proxy 6.

an application to the Department for Energy Security and Net Zero where they have identified

new methods to identify low-income and vulnerable households. Applications need to

demonstrate a number of factors, including that the proposed methodology is more effective

at identify households in fuel poverty than the criterion offered under Routes 1 and 2.

Scheme eligibility

All potentially eligible households should apply through Barnsley Council's Warm Homes team

website at www.barnsley.gov.uk/homes or by calling 01226 773366, to see if they can either

benefit from the scheme or be assessed for eligibility under any other relevant programme.

An LA officer (not a 3<sup>rd</sup> party working on behalf of an LA) will be responsible for checking, and

verifying evidence, and issuing declarations. For any general enquiries relating to this SoI

please contact:

Name: Claire Miskell

Job Title: Programme Manager

**Telephone:** 01226 773366

**Email:** warmhomes@barnsley.gov.uk

Barnsley Council will administer the ECO4 Flex scheme according to the Electricity and Gas

(Energy Company Obligation) Order 2022 (ECO4 Order).

The Council will administer Great British Insulation Scheme Flex according to the Electricity and

Gas (Energy Company Obligation) Order 2023 (ECO4A Order).

The CEO/ dedicated responsible person of the Council will oversee the process of identifying

eligible households under ECO Flex and Great British Insulation Scheme Flex. The Council will

notify Ofgem of households that declarations have been issued for via the declaration

notification template.

All personal data collected or processed by Barnsley Council for the purposes of ECO4 Flex or

Great British Insulation Scheme Flex will be processed and stored in accordance with: the

Council's obligations under UK GDPR and the Data Protection Act 2018, the Council's data

protection policy, the Information Commissioner's Office Data Sharing Code and other

guidance, and Department for Energy Security and Net Zero guidance.

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Signature: Katy w Alle\_\_\_\_

Name: Kathy McArdle

Job Title: Service Director, Regeneration and Culture

Date of signature: 29/05/2024